

ICT Trends in Asia-Pacific Region

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WITSA Meeting

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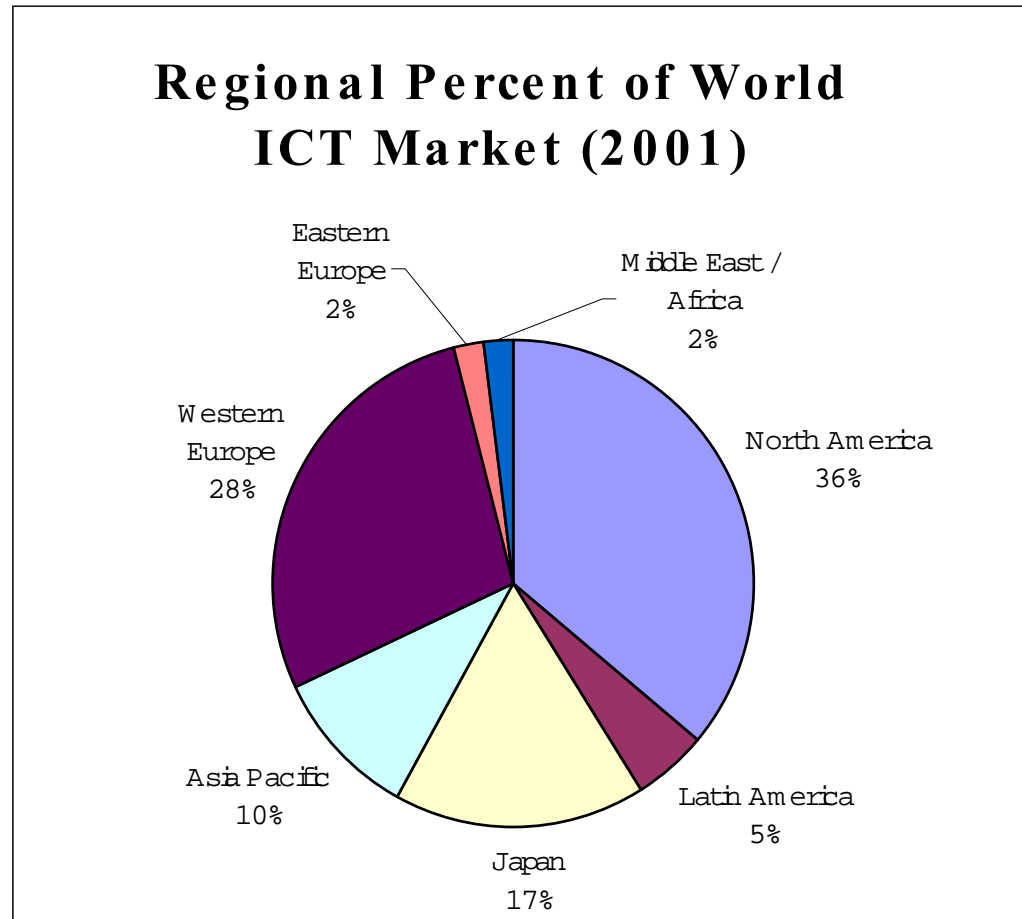
Immediate Past Chairman

JISA

WITSA Vice Chairman

for Asia-Pacific

ICT Industry in Asia-Pacific



Source : IDC (Digital Planet 2002)

High Growth Rate Region

- ICT growth rate is higher
 - ◆ CAGR 1993 - 2001
 - China - 27.0 %
 - Vietnam - 26.6 %
 - India - 19.3 %
 - Singapore - 11.8 %
 - Philippines - 11.6 %
 - ◆ Total Average - 11.8 %
(Global average is 7.6 %)

Source : IDC (Digital Planet 2002)

ICT Trends in Asia-Pacific

- Telecom
Wireless applications, Broadband, 3G
- Software
CRM, SCM
- Services
M/E-Commerce, Contents design,
Outsourcing, ASP
- Hardware
Better quality and price

Next Big Thing in Asia-Oceania

- Emerging Country - China
 - ... Joined WTO in Dec. 2001
 - Many Asian-Oceanian countries are growing further
- ➔ Driving Force for the global ICT industry development

Major Problems

- Hight cost of connecting to the Internet
- Infrastructure
- Information Security / Privacy
- Intellectual Property Rights



Thank you