

OVERVIEW OF TISP WORK: 2001 - 2002

Analysis of Policies and Regulations

- Carrier Selection and Pre-selection
- Indicators of the Assessment of Telecommunications Competition
- Developments in Mobile Cellular Services
 - presentations on i-mode, 3G developments
- Universal Service and Broadband
- Developments in Local Loop Unbundling

Analysis of Policies and Regulations (cont'd)

- Development of Broadband Access in OECD Countries
- Internet Traffic Exchange and Development of End-to-End International Telecom Competition
- Broadband Infrastructure Deployment: Role of Government Assistance
- Trends in IP Technology: Impact on traditional Carrier World

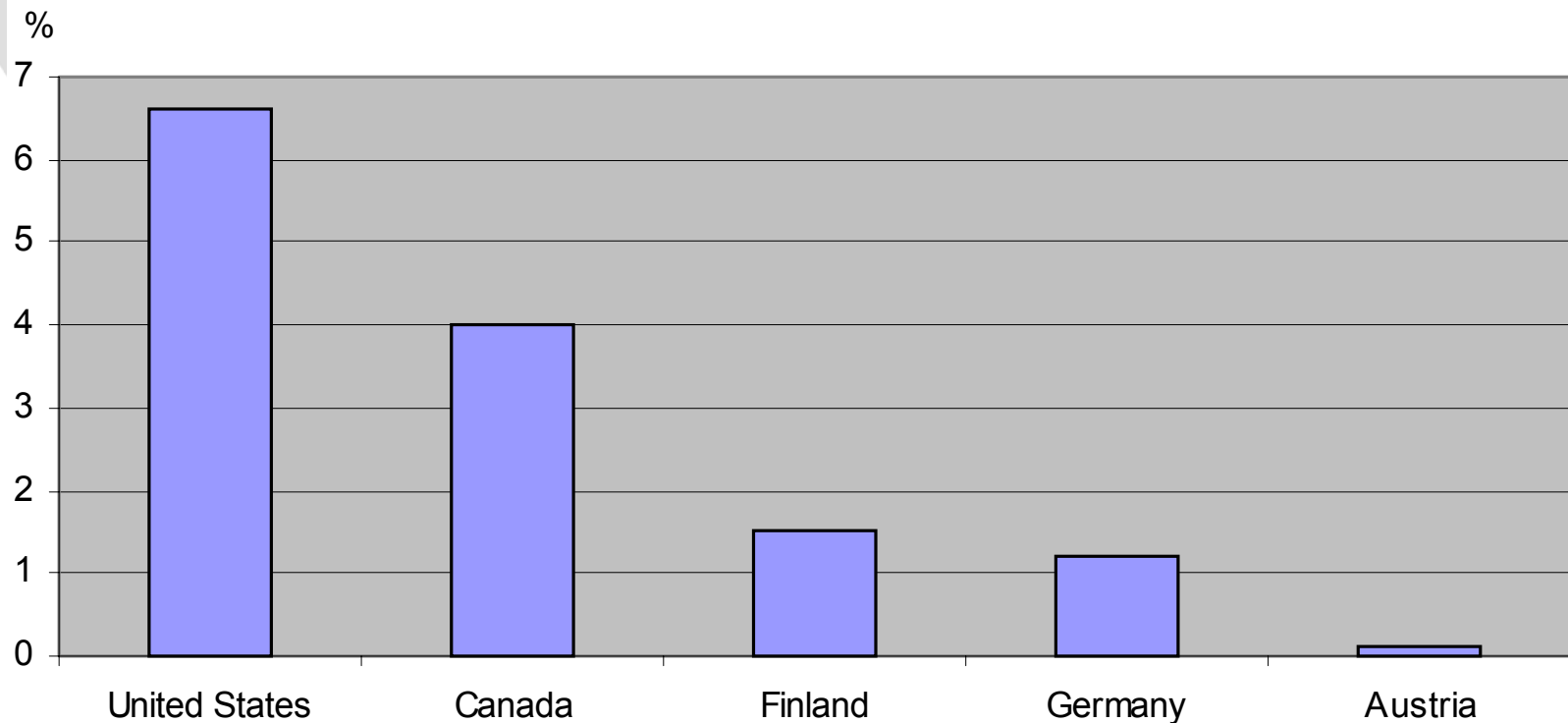
Analysis of Policies and Regulations (cont'd)

- Broadband Access for Business
- Development of wireless LANs in OECD Countries
- Strategies and Regulatory Issues for Community Broadband Networks
- Round Table on Structural Separation of the Local Loop
- Comparing Domain Name Administration in OECD Countries

Status of Local Loop Unbundling

- **23 of 30 OECD countries have introduced LLU (12 in 1999).**
- **Czech Republic, Mexico, New Zealand, Poland, Slovak Republic (monopoly), Switzerland and Turkey (monopoly) have not yet introduced LLU.**
- **Some countries have delayed introduction of regulated bitstream access i.e. providing ISPs with xDSL wholesale product**

Ratio of Unbundled Lines to Total Lines: OECD Best Performers





Benchmarking

- Communications Outlook 2003
- Internet Indicators
- Broadband Development and Diffusion
- Broadband Pricing
- Revision of OECD Mobile Basket methodology
- Consumer expenditure on telecommunication services

Workshops

● **Workshop on Internet Traffic Exchange**

- How is Internet traffic exchanged? What financial mechanisms are in place for the exchange of Internet Traffic?
- Trends in deployment and availability of undersea cables
- Policy and regulatory reforms required to stimulate Internet development and address international digital divide
- Local Internet interconnection
- ENUM information session

● **Dubai Conference on Telecommunications Policy**

- Objective to raise awareness and provide a catalyst for change among participating entities on role of reform and regulation

Workshops (continued)

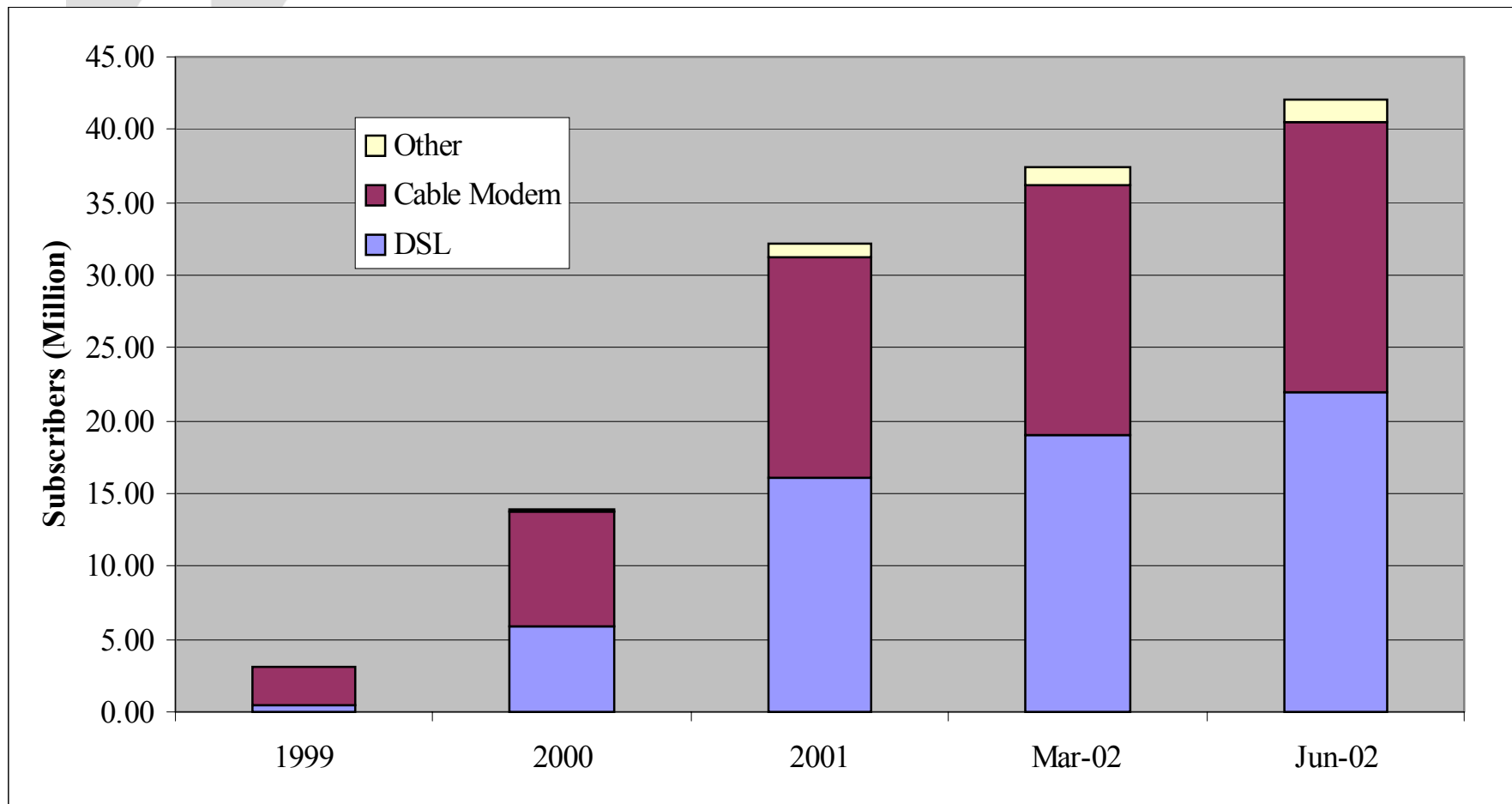
- **Broadband Workshops**

- Analysing the economic and social impacts on business, households and individuals of new infrastructure developments.
- Importance of broadband for business and delivery of public services
- Identify areas of market failure in deployment of broadband infrastructure to identify where and when government involvement is most appropriate

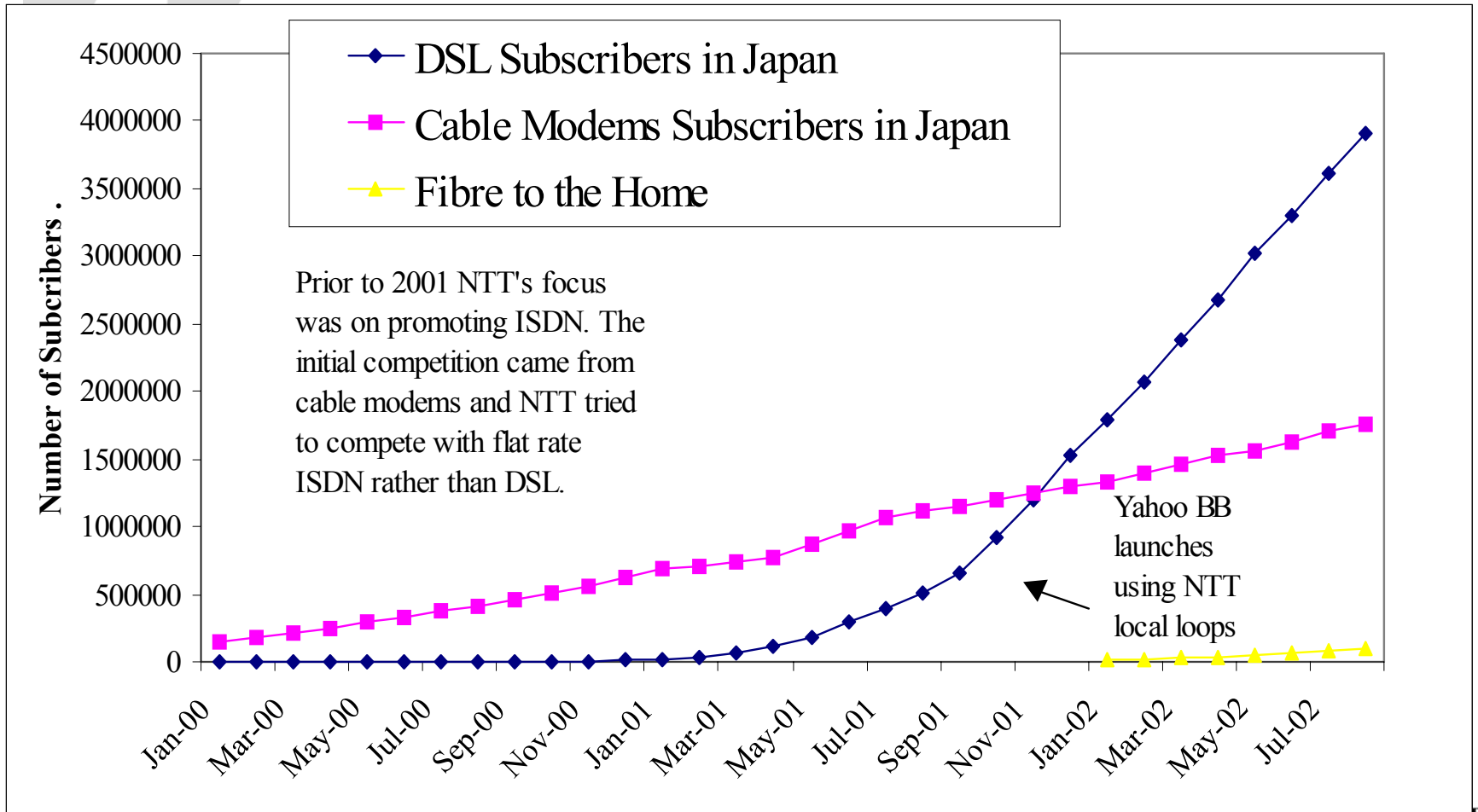
OECD'S HORIZONTAL PROGRAMME ON REGULATORY REFORM

- Country studies with chapter on telecommunications policy. Report Peer Reviewed by TISP/ICCP
- 16 countries reviewed since 1998
- Reviews in 2001-2002: Czech Republic; Poland; Turkey; Canada; UK
- 2003 : Germany, France

Broadband demand is increasing. 10 million subscribers added in first half 2002 and there should be at least 50 million broadband subscribers in OECD area by end 2002.



Broadband Development in Japan





For More Information

See:

www.oecd.org/sti/telecom